

**INFORMATION DISCLOSURE TO THE SHAREHOLDERS
("INFORMATION DISCLOSURE")
OF PT BAKRIE & BROTHERS TBK (THE "COMPANY")
IN CONNECTION WITH THE PLAN ON CAPITAL INCREASE WITHOUT PRE-EMPTIVE
RIGHTS ("PMTHMETD")**

This Information Disclosure is made and conducted to comply with Article 43A of the Financial Services Authority (*Otoritas Jasa Keuangan*) Regulation ("POJK") No. 32/POJK.04/2015 on Capital Increase of Public Companies with Pre-emptive Rights as amended by the POJK No. 14/POJK.04/2019 on Amendment of POJK No. 32/POJK.04/2015 on Capital Increase of Public Companies with Pre-emptive Rights ("POJK 32/2015").

This Information Disclosure is important to be considered by the shareholders of the Company and is an integral part of the information disclosure in connection with the proposed PMTHMETD that have been announced by the Company on 22 October 2024 and 25 November 2024 ("PMTHMETD Information Disclosure").



PT BAKRIE & BROTHERS Tbk

Domiciled in Jakarta, Indonesia

Business Activities:

Holding company activities, other management consulting activities, and business consulting and business brokerage activities. Consulting, services, industry, construction, manufacturing and infrastructure, as well as trade, both directly and indirectly through the subsidiaries.

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Referring to the Article 43A of POJK 32/2015 and PMTHMETD Information Disclosure, the Company hereby announces that the Company will carry out PMTHMETD, by issuing new shares of 13,359,375,000 (thirteen billion three hundred fifty nine million three hundred seventy five thousand) series E ordinary shares with a nominal value of IDR12 (twelve Rupiah) per share (“**New Shares**”) with the following implementation schedule:

Issuance and distribution of New Shares	:	10 December 2024
Listing of New Shares on the Indonesia Stock Exchange	:	11 December 2024
The announcement of the PMTHMETD implementation results	:	12 December 2024

All of the New Shares will be subscribed by Eurofa Capital Investment Inc. and Silvery Moon Investment Ltd., which are not affiliate parties of the Company.

In connection with the PMTHMETD implementation, the Company has obtained the approval from the shareholders of the Company pursuant to Article 8A of POJK 32/2015 through the Extraordinary General Meeting of Shareholders (“**EGMS**”) of the Company on 28 November 2024 as set forth in the Deed of Minutes of the EGMS of the Company No.76 dated , 28 November 2024, made by Humbert Lie, S.H., S.E., M.Kn., Notary in North Jakarta.

PMTHMETD will be implemented at the exercise price of IDR64 (sixty four Rupiah) per share. The determination of the exercise price of PMTHMETD is in accordance with the provisions of V.1.3. Appendix II Decree of Board of Directors of Indonesia Stock Exchange Number Kep-00101/BEI/12-2021 on the Amendment of the Rule Number I-A on Listing of Shares and Non-Share Equity Securities Issued by a Listed Company.

After the implementation of PMTHMETD, the Company’s fully issued and paid-up capital will increase to 173,416,832,509 (one hundred seventy three billion four hundred sixteen million eight hundred thirty two thousand five hundred nine) shares or amounting to IDR4,764,177,722,771 (four trillion seven hundred sixty four billion one hundred seventy seven million seven hundred twenty two thousand seven hundred seventy one Rupiah).

Jakarta, 4 December 2024
PT Bakrie & Brothers Tbk
Board of Directors